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Telephone (61 2) 8232 3333 Facsimile (61 2) 8232 7780 Telex 122246 Internet http://www.macquarie.com.au DX 10287 SSE SWIFT MACQAU2S

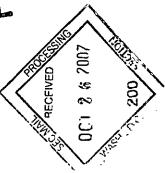


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17 October 2007

United States Securities and Exchange Commission 450 Fifth Street, N.W. Washington D.C. 20549 United States of America

SUPPL



Dear Sir/Madam

Macquarie Bank Limited (File Number 82-34740) documents for lodgement

Please find relevant documents for Macquarie Bank Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

Dennis Leong

Company Secretary

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Macquarie Bank Umited ABN 46 008 583 542 Macquarie Bank Limited.

No.1 Martin Place Sydney NSW 2000 GPO Box 4294 Sydney NSW 1164 Telephone (61 2) 8232 3333 Facsimile (61 2) 8232 7780 Telex 122246 Internal http://www.meoguarie.com.au OX 10287 SSE SWIFT MACQAUZS Tribaury 8232 3600 F. Eille, Nithmbert: 82-34740 Fobian Exchange 8232 3666 Facsinite 8232 3019 Mediata and strong 8232 3886 Facsinite 8232 3590 Futures 9231 1028 Telex 72263 Debt Markets 8232 3915 Facsinite 8232 4414

15 October 2007

Company Announcements Office Australian Stock Exchange Limited 20 Bridge Street Sydney NSW 2000



Dear Sir/Madam

Macquarie Bank Limited - Issued Ordinary Capital and Options Update

Since the last notification to the ASX of the position at 31 August 2007, there has been no change in the number of fully paid ordinary shares of Macquarie Bank Limited on issue.

Thus, as at 30 September 2007 the number of issued fully paid ordinary \$1.00 shares was 271,086,657.

During the period 1 September to 30 September 2007 (inclusive), the following new options have been issued:

- 102,990 options exercisable at \$71.41 each and expiring on 10 September 2012 (MBL0382);
- 163,000 options exercisable at \$71.49 each and expiring on 10 September 2012 (MBL0383);
- 1.750 options exercisable at \$71.41 each and expiring 24 September 2012 (MBL0384); and
- 137,200 options exercisable at \$76.69 each and expiring on 24 September 2012 (MBL0385).

During the period 1 September 2007 to 30 September 2007 (inclusive), the following options have lapsed unexercised:

- 4,000 options exercisable at \$33.11 each and expiring on 22 July 2009 (MBL0267);
- 668 options exercisable at \$32.75 each and expiring on 9 August 2009 (MBL0268);
- 834 options exercisable at \$32.26 each and expiring on 23 August 2009

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